

Express Pension Valuation

The Express Pension Valuation (EPV) is a quick, neutral valuation of defined-benefit (final-salary) pensions for use in the divorce and dissolution processes.

For contested cases the EPV can immediately value pension assets more appropriately than CETV's, which can undervalue pension assets by 30% or more. As no contact with the pension scheme is required, you can use the EPV to value a spouse or partner's pension.

Therefore, you can use it to identify where a working-spouse's pension assets are being seriously under-valued to the detriment of a non-working client.

To meet the standards required by the courts, you can then commission a more detailed valuation.

For non-contested cases, you can use the EPV to value the pension assets: providing a quicker and more appropriate (fairer) valuation than CETV's.

For more details, see www.BradshawDixonMoore.com.

Further information available

EPV technical guide and advance usage notes

A plain English description of how pensions are valued and the use of the EPV.

Process charts

These show the steps to consider when dealing with pensions in the divorce or dissolution process. They cover:

- ◆ Overall management of pensions within the non-collaborative process
- ◆ The ancillary relief process in detail
- ◆ Pension or attachment in detail
- ◆ Pensions in the collaborative-law process

Pensions, divorce and ill health fact sheet

Simple description of how ill health can affect the valuation of pension assets, and influence the decision, such as whether to pension share, and how.

Other PENSION *relief* services from Bradshaw, Dixon and Moore

Career Guide Valuation

Free on-line estimate of total pension asset values.

Bureau Reports

Full valuation of simple defined benefit pensions and defined contribution pensions. Available with full data collection.

Bespoke Reports

Full valuation of defined benefit pensions. Use for pensions which are very large, calculated by multiple benefit definitions or where ill-health retirement is expected.

Reallocation Reports

Used to determine pension-sharing splits.



bradshaw dixon moore

